



Assemblin Caverion Group AB (publ) announces the results of its Tender Offer in respect of its €480,000,000 Senior Secured Floating Rate Notes due 2029 (Reg S ISIN: XS2637969341)

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In order to read the full press release about the offering, please download it via the [English news flow](#) at the assemblin.com web page.

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Assemblin Caverion Group is a leading northern European technical service and installation company. The Group employs nearly 21,500 skilled professionals in 10 countries, sharing the passion for smart and sustainable solutions. We deliver installations, technical services and solutions along the full lifecycle of the built environment to support our customers and their increasing demand for energy efficiency, sustainability, and automation for buildings, infrastructure and industrial sites. Assemblin Caverion Group was formed in April 2024 through the combination of Assemblin Group and Caverion Corporation. Our combined revenue amounts to approx. SEK 43 billion/EUR 3.8 billion. Read more at assemblincaverion.com