



Assemblin Caverion Group announces the successful pricing of senior secured notes due 2030 and 2031

NOT FOR DISTRIBUTION OR RELEASE IN OR INTO THE UNITED STATES OF AMERICA OR ANY OTHER JURISDICTION IN WHICH OFFERS OR SALES WOULD BE PROHIBITED BY APPLICABLE LAW. ANY FAILURE TO COMPLY WITH THIS RESTRICTION MAY CONSTITUTE A VIOLATION OF U.S. SECURITIES LAW.

In order to read the full press release, please download it via the [English news flow](#) at the assemblin.com web page (or in the [Swedish news flow](#) at the assemblin.se web page).

For further information, contact:

Philip Carlsson, CFO Assemblin Caverion Group, philip.carlsson@assemblin.se, +46 10 475 39 50

Åsvor Brynnel, EVP and Head of Communications, HR and Sustainability, Assemblin Caverion Group, asvor.brynnel@assemblin.se, +46 10 475 39 48

Assemblin Caverion Group is a leading northern European technical service and installation company. The Group employs 21,500 skilled professionals in 10 countries, sharing the passion for smart and sustainable solutions. We deliver installations, technical services and solutions along the full lifecycle of the built environment to support our customers and their increasing demand for energy efficiency, sustainability, and automation for buildings, infrastructure and industrial sites. Assemblin Caverion Group was formed in April 2024 through the combination of Assemblin Group and Caverion Corporation. Our combined revenue amounts to approx. SEK 43 billion/EUR 3.8 billion.